



Corporate Presentation

(TSXV:NAU) (OTCQX:NAUFF) (Frankfurt:5E50)

June 2022

Finding the next multi-million-ounce deposit in Nevada and British Columbia

Right Team, Right Place, Right Time, Right Way

Forward Looking Statements & Disclaimers

This presentation contains certain forward-looking statements. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects” or does not expect”, “is expected”, anticipates” or “does not anticipate” “plans”, “estimates” or “intends” or stating that certain actions, events or results “ may”, “could”, “would”, “might” or “will” be taken, occur or be achieved) are not statements of historical fact and may be “forward-looking statements”.

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The technical information contained in this corporate presentation has been reviewed and approved by Derick Unger, CPG, Chief Geologist of NevGold. Mr. Unger is a “Qualified Person” as defined by National Instrument 43-101, Standards of Disclosure for Mineral Projects.

Why NevGold?

Investment Highlights

1

Three advanced-stage, district-scale projects in two premier jurisdictions (Nevada & B.C.)

- Acquired the past-producing Limousine Butte and Cedar Wash gold projects from McEwen Mining for less than US\$7/oz Au
- Leveraging +US\$50M in historical exploration work
- Exceptional near-surface oxide gold resource expansion and exploration potential

2

Highly seasoned Executive Team/Board with a proven track record in Nevada

- Over 175 years of combined experience
- Proven track record of project advancement in Nevada (exploration, studies, permitting, and construction)

3

Strong balance sheet and tight capital structure with strong insider ownership

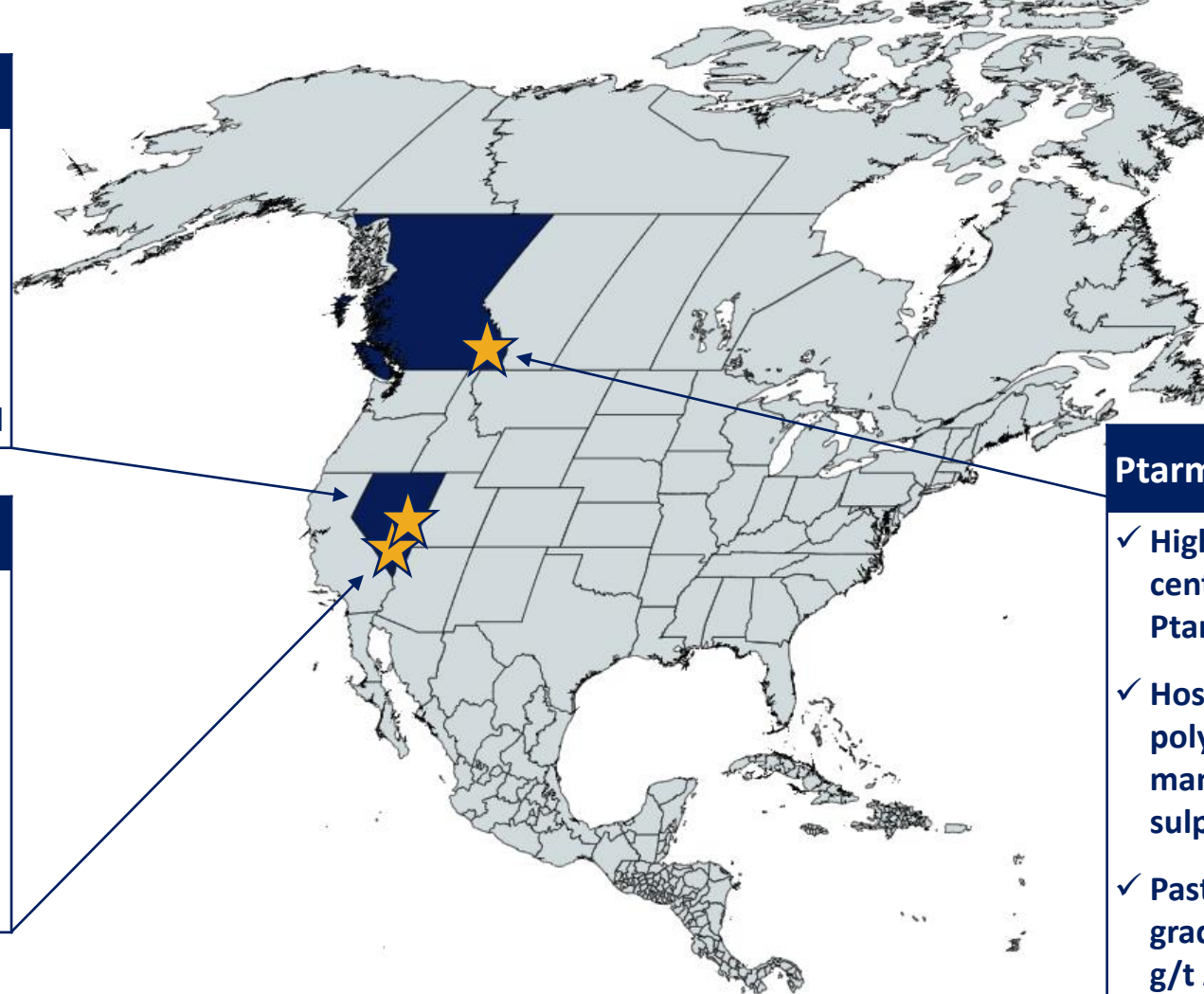
- Shares outstanding of only ~50M
- Fully-funded to aggressively explore projects for the next 12 months
- Insiders own over ~50% of shares outstanding



- ✓ *Clear path to +1M ozs of near-surface oxide gold resources in Nevada*
- ✓ *Targeting multi-million ounce deposits by unlocking exploration upside*
 - ✓ *Substantial re-rating potential*

Highly Prospective Property Portfolio

NevGold controls three promising district-scale assets in top-tier jurisdictions



Limousine Butte (Nevada, U.S)

- ✓ Carlin-style deposit with historical resource of 292K oz Au (0.77 g/t Au)
- ✓ Hosts the past-producing Golden Butte mine (produced 91K oz Au of near-surface oxide gold from 1989-1990)
- ✓ Exceptional resource expansion potential

Cedar Wash (Nevada, U.S)

- ✓ Promising gold-silver project with significant exploration upside
- ✓ Comparable geology to the nearby Goldstrike Project (~1.2M oz Au at 0.49 g/t Au) in Utah (~20 km away)
- ✓ Extensive gold-in-soil anomaly extending over 2 km

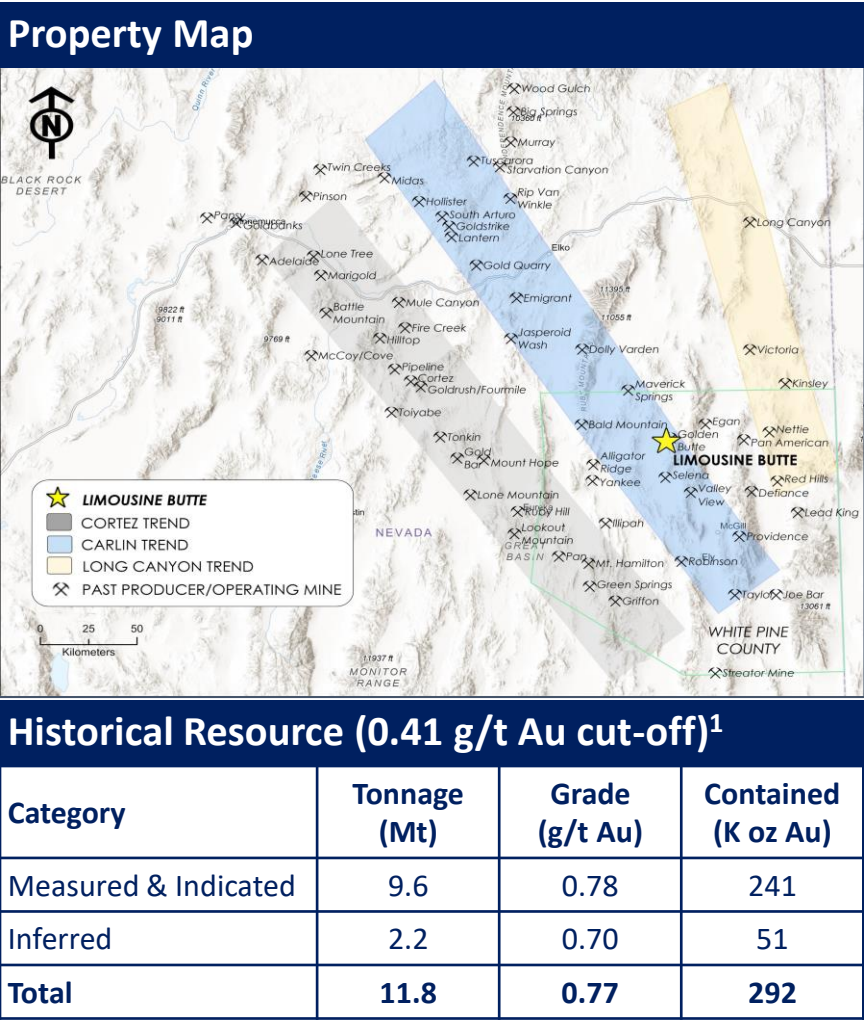
Ptarmigan (B.C., Canada)

- ✓ High-grade silver-gold-copper project centered on the historically silver-rich Ptarmigan Mine
- ✓ Hosts silver rich, high-grade polymetallic epithermal veins and manto style massive and semi-massive sulphide mineralization
- ✓ Past drilling has returned bonanza-grade intercepts (+2,315 g/t Ag, 37.3 g/t Au and 1.10% Cu)

Limousine Butte

Asset Summary

Project Summary (100%-owned)	
Property Size	<ul style="list-style-type: none">821 unpatented mining claims on BLM ground covering ~67 km² in Ely, Nevada
Access	<ul style="list-style-type: none">~104 km northeast of ElyVia paved state highway (85 km) and county-maintained gravel road (19 km)
Historical Exploration Work	<ul style="list-style-type: none">Significant exploration work completed on the property to-date<ul style="list-style-type: none">~US\$47M to replicate historical work on exploration and drillingHistorical resource remains open along strike and at depth
Historical Open Pit Production	<ul style="list-style-type: none">Produced ~91,000 oz of near-surface oxide gold at the Golden Butte mine from 1989-1990
2022 Exploration Highlights	<ul style="list-style-type: none">Key high-grade, oxide gold drill intercepts:<ul style="list-style-type: none">61.6m @ 2.19 g/t Au oxide including 11.6m @ 8.51 g/t Au oxide (Resurrection Ridge)175.2m @ 0.86 g/t Au oxide including 58.2m @ 2.13 g/t Au oxide (Cadillac Valley)126.2m @ 0.83 g/t Au oxide (Cadillac Valley)
Royalties ²	<ul style="list-style-type: none">2.5% Franco-Nevada0.5% McEwen Mining



1. Limousine Butte historical resource estimate information is from a report titled "NI 43-101 Technical Report for the Limousine Butte Project, White Pine County, Nevada" with an effective date of July 1, 2009.

2. Royalties on a select group of four claims includes 1% to Amselco and 2.5% to Teck Resources. The Teck Royalty is unrecorded and the enforceability of the royalty is in question as it went through a previous bankruptcy via Alta Gold Corp.

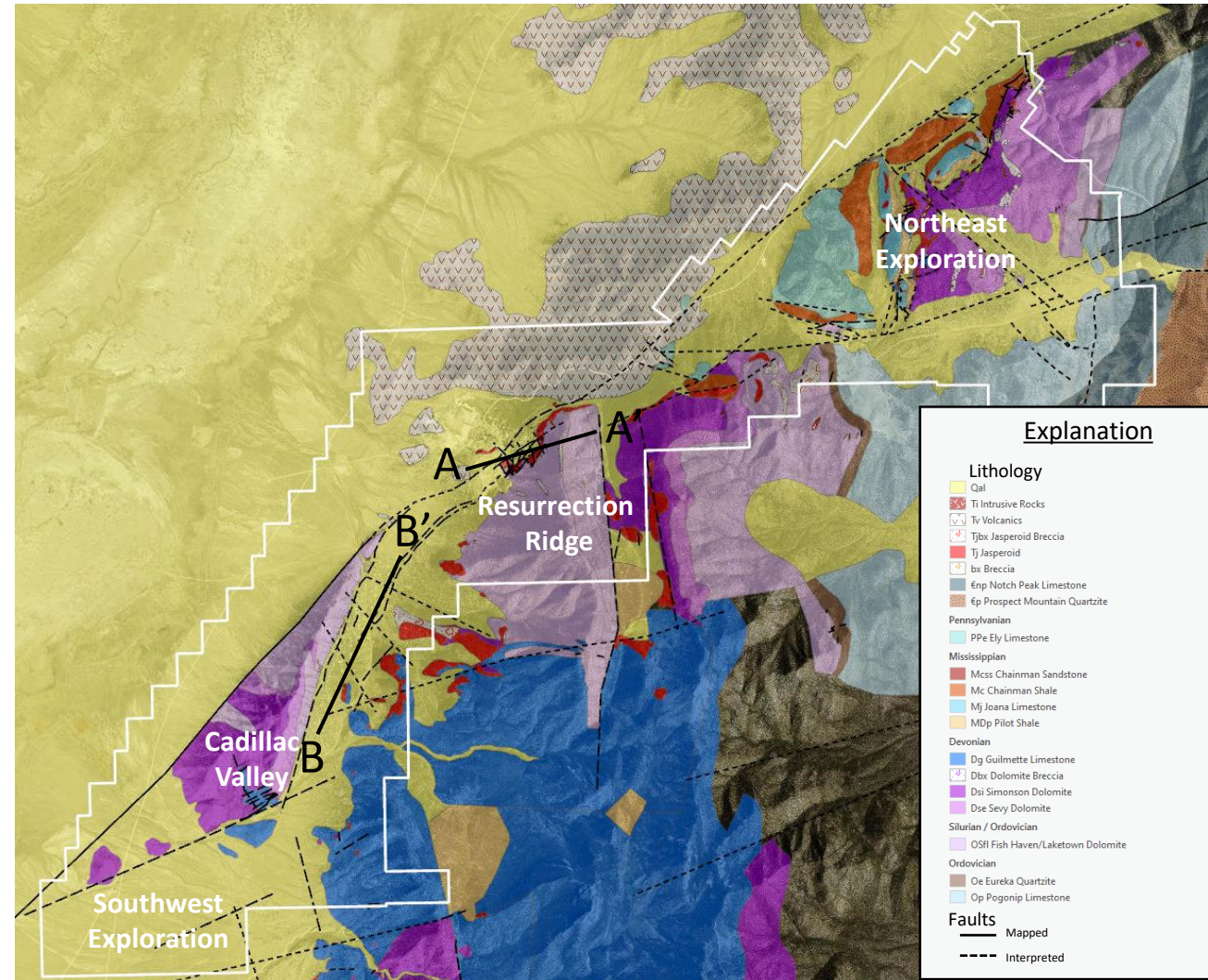
Limousine Butte

New Geologic Interpretation

Targeting Structures

- Geological similarities to Bald Mountain (owned by Kinross, ~35km west)
 - Strongest oxide mineralization where faults intersect favorable host rocks like Pilot Shale and Guilmette Limestone
- **Normal faulting – major fluid pathway for mineralization and can down-drop mineralization undercover**
 - Most easily mapped and most obvious target
 - Intersections of northeast and northwest faults create high-grade mineralization zones
- **Strike-slip faulting – off-sets mineralization**
 - District-scale; can serve as major fluid pathway for mineralization
 - Major faults are right-lateral offset
- **Thrust faulting - emplaces barren rock over favorable host rock**
 - Low-angle faults, large-scale structures that were likely the primary ore-fluid pathways
 - Difficult to map without detailed stratigraphic work and geochemistry, thus often not identified → **New Opportunity**

Current Geology Map



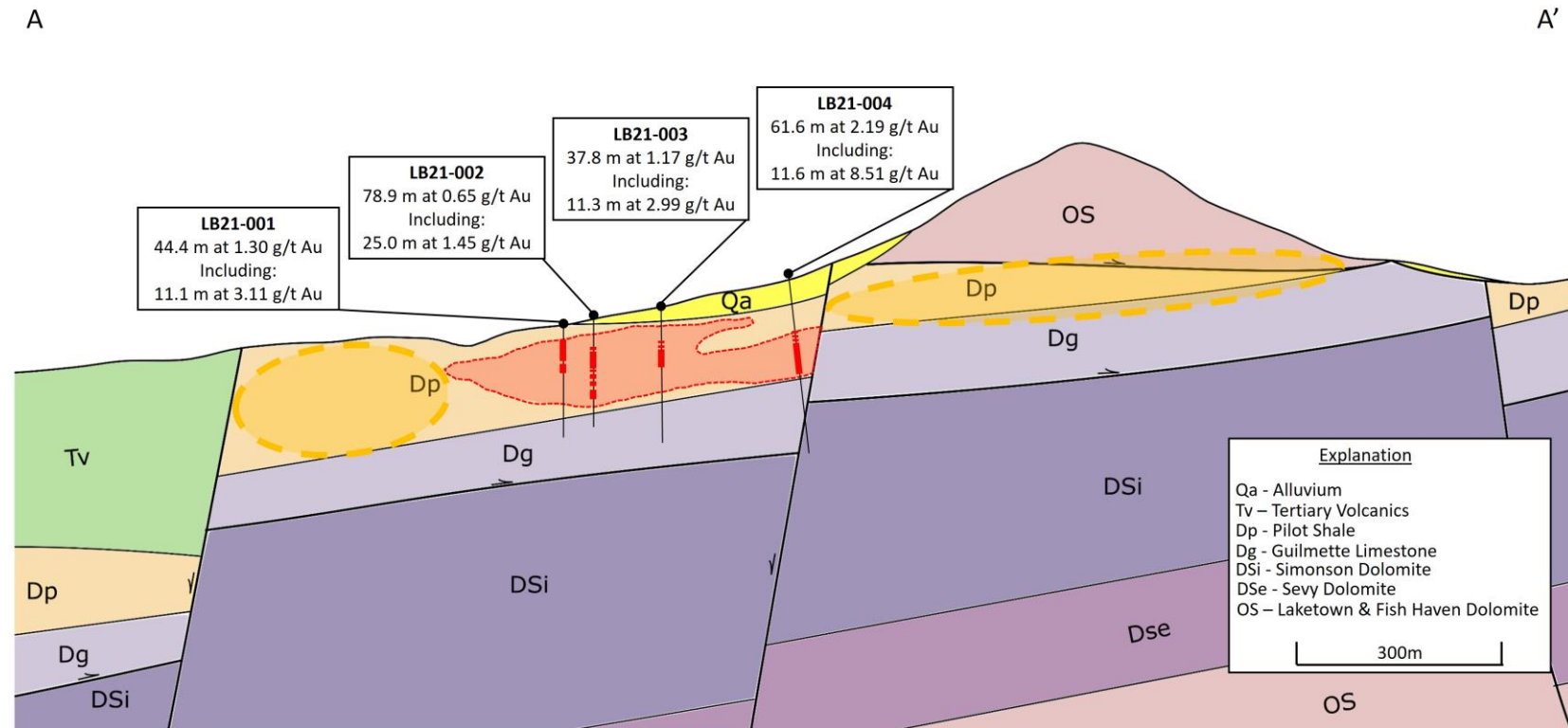
Limousine Butte – Resurrection Ridge

Drill Results Released February 8, 2022 at Resurrection Ridge

Key Highlights

- Near-surface, high-grade, oxide gold deposit
- Highly oxidized mineralization
- First 4 holes all came back positive
 - **61.6m @ 2.19 g/t Au oxide**
 - Including **11.6m @ 8.51 g/t Au oxide**
 - **44.4m @ 1.30 g/t Au oxide**
 - Including **11.1m @ 3.11 g/t Au oxide**
 - **78.9m @ 0.65 g/t Au oxide**
 - Including **25.0m @ 1.45 g/t Au oxide**
 - **37.8m @ 1.17 g/t Au oxide**
 - Including **11.3m at 2.99 g/t Au oxide**
- New target areas identified in the same Pilot Shale-Guilmette Limestone contact
- Drill results will be steady over the next 2-3 months

Resurrection Ridge Cross Section Looking North-Northwest



Cross-section looking north through the Resurrection Ridge area at Limousine Butte. Red dashed lines represent Au zones of 0.1 g/t defined from historical drilling. Orange dashed lines represent areas where limited historical drilling indicates the potential for the discovery of additional mineralization.

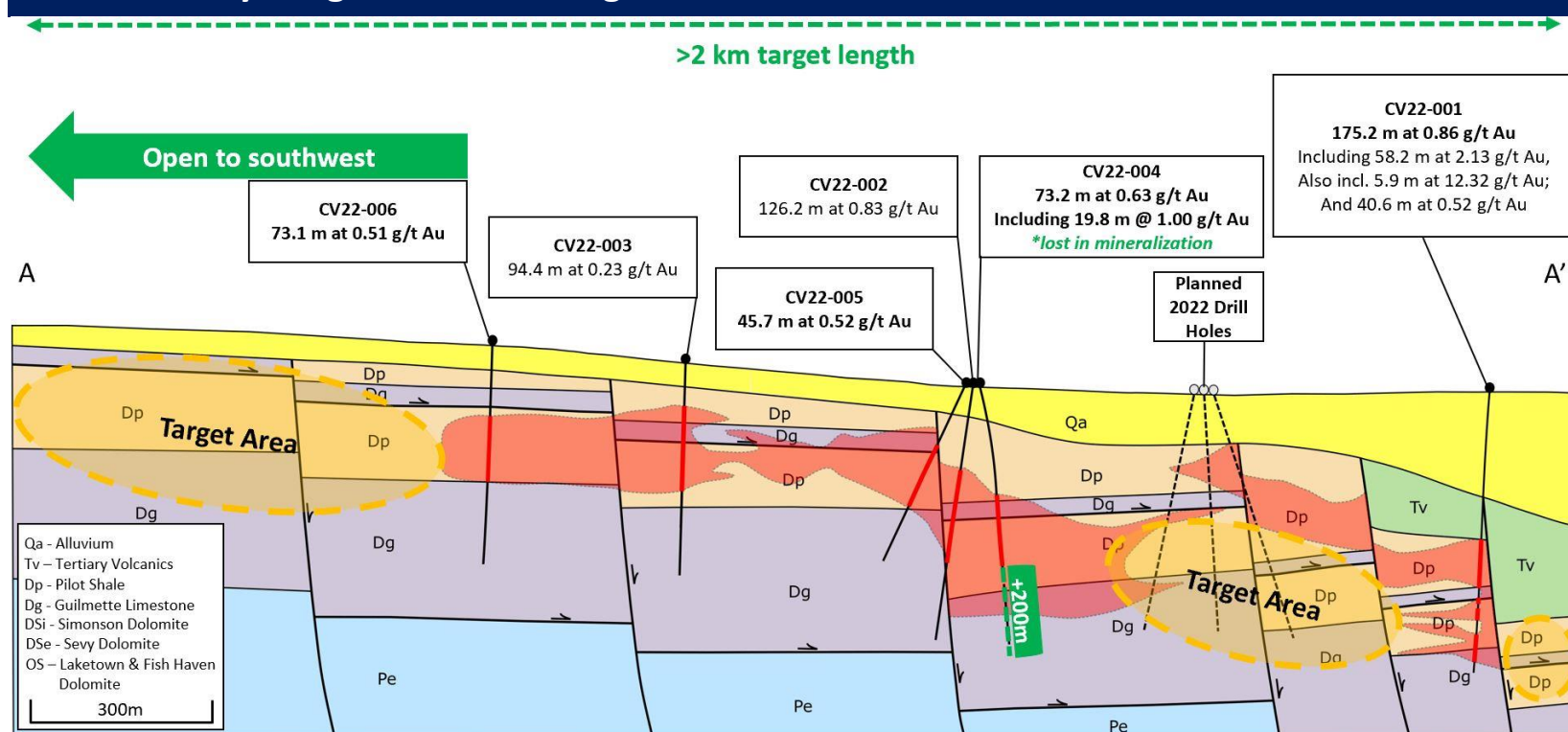
Limousine Butte – Cadillac Valley

Drill Results Released 1H-2022 at Cadillac Valley

Key Highlights

- Thick intercepts of high-grade, oxide gold
- **175.2m @ 0.86 g/t Au oxide**
 - Including **58.2m @ 2.13 g/t Au oxide**
 - Also including **5.9m @ 12.32 g/t Au oxide**
- **126.2m @ 0.83 g/t Au oxide**
- **CV22-006 discovers new zone “Cadillac Valley South” +650 meters southwest from nearest hole**
- Open mineralization with over 3km’s of prospective targets to test
- Geological model shows key units trending “up-dip” further south and east at Cadillac Valley

Cadillac Valley Long Section Looking Northwest



Long-section looking northwest through the Cadillac Valley area at Limousine Butte. Red dashed lines represent Au zones of 0.1 g/t defined from historical drilling. Orange dashed lines represent areas where limited historical drilling indicates the potential for the discovery of additional mineralization.

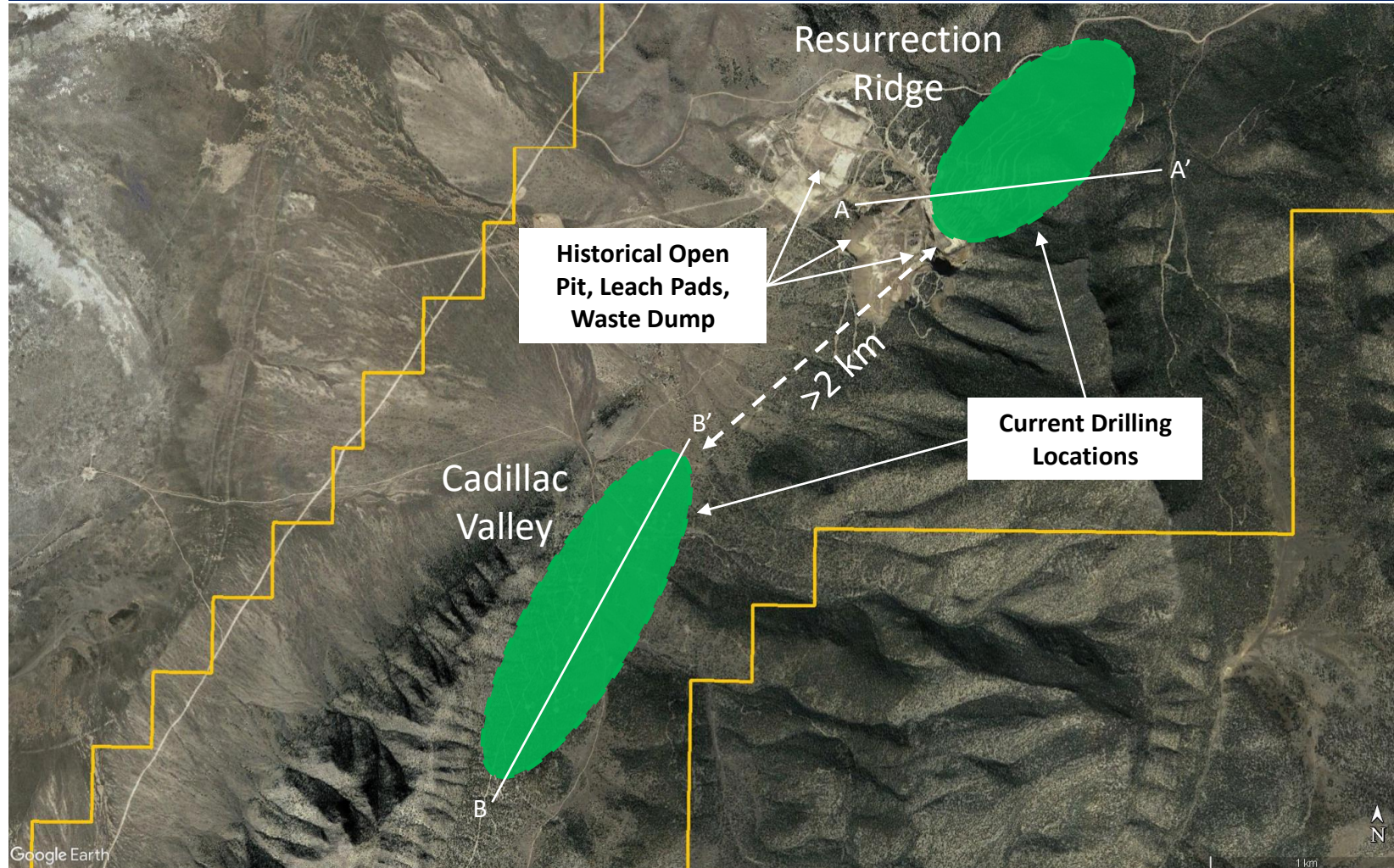
Limousine Butte – Resurrection and Cadillac Target Areas

Unlocking two key target areas advancing to a near-term, heap-leach oxide gold resource in Nevada

Key Highlights

- Both areas currently being drilled
- Resurrection Ridge and Cadillac Valley offer near-term resource opportunities
- Distance of +2km's between the two target areas that has not been tested to proper depths
- New geological interpretation/model has identified multiple new targets that will be drill-tested this year

Plan View of Resurrection Ridge and Cadillac Valley



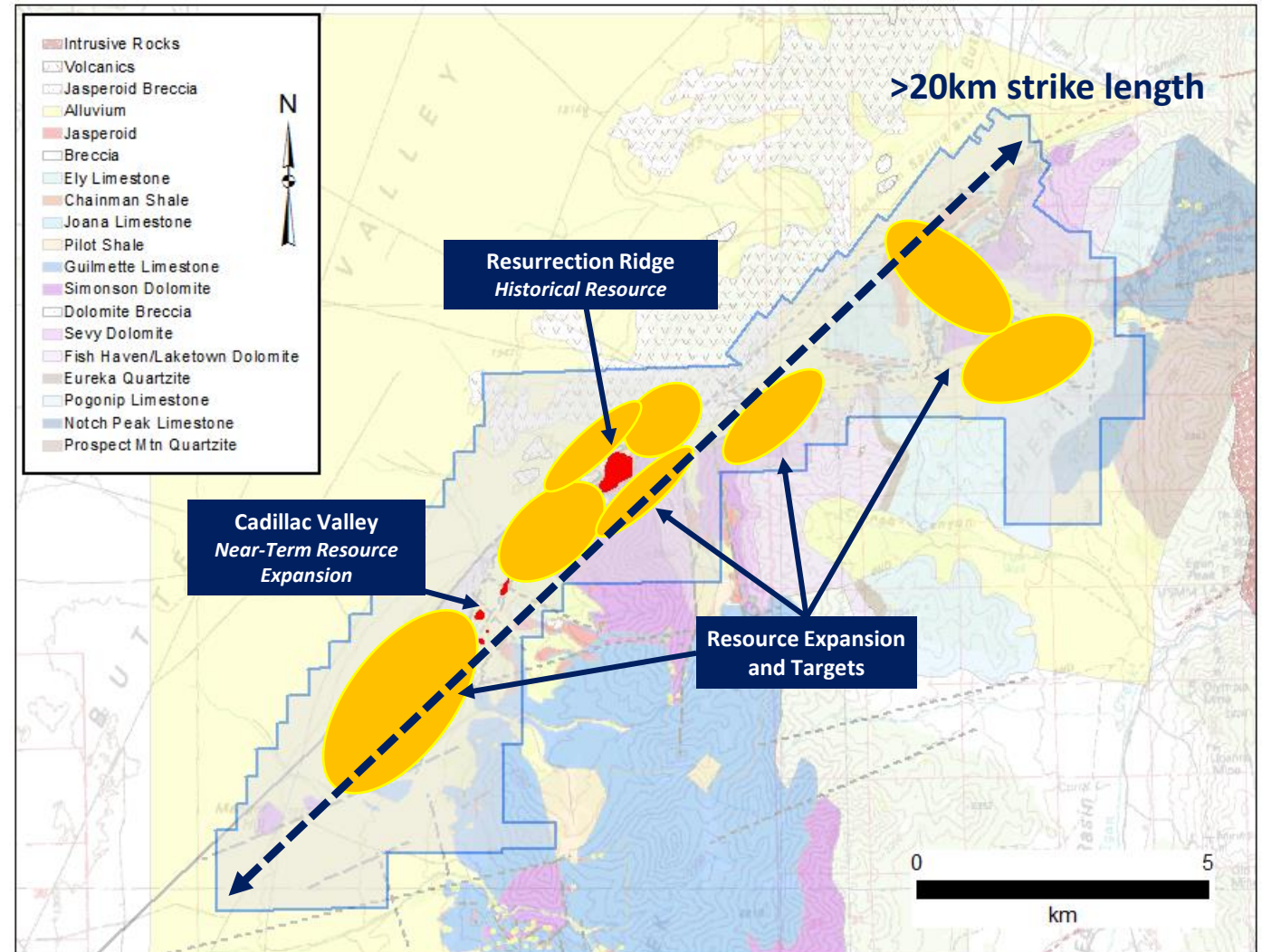
Limousine Butte

Resource Expansion & Exploration Upside

Key Highlights

- Lateral extension potential along ~20 km fault trend
 - Key targets include Resurrection Ridge, Cadillac Valley, Coffee Mug, EPEX, Ticup, Southwest
 - Depth expansion potential along feeder structures (currently being tested)
 - Historical drilling only went to average depths of ~130 meters
 - **10,000m Drill Program in H2-2021 to H1-2022:**
 - Infill Drilling (Resurrection Ridge / Cadillac Valley)
 - Resource Expansion Drilling (Resurrection Ridge / Cadillac Valley)
 - Exploration Drilling (EPEX, Coffee Mug, Ticup, Southwest)
- **Path to +1Mozs of near-surface oxide gold resources identified**
- **New Interim Mineral Resource Estimate in Q3-2022**

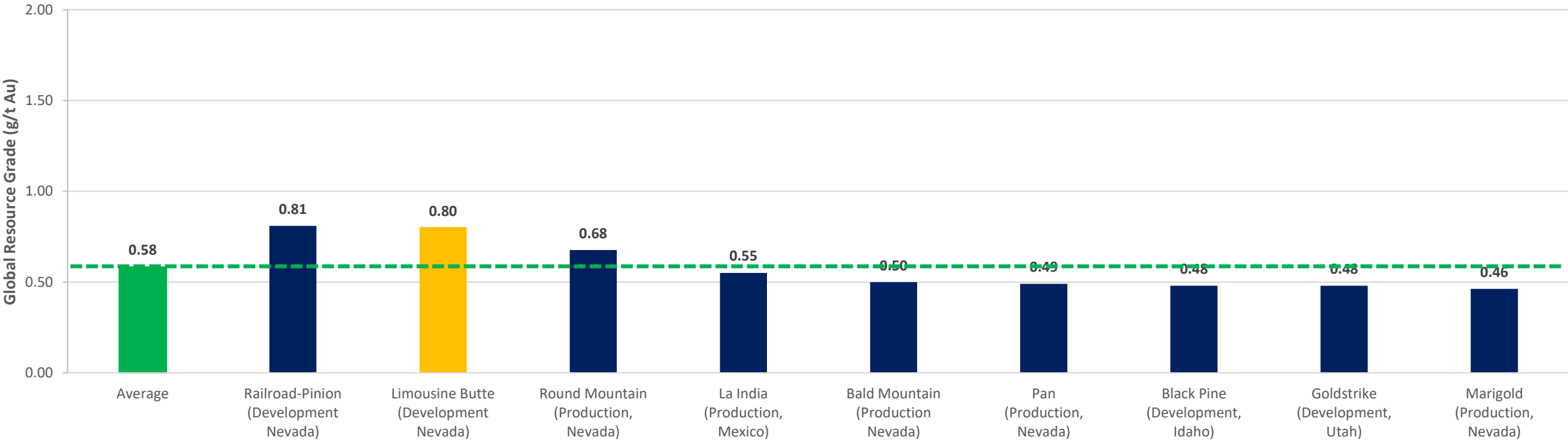
Resource Expansion & Exploration Targets



Oxide Heap Leach Projects: Comparison

Oxide heap leach projects are robust economically with low capital and operating cost structures

- Limousine Butte is a “**high-grade**” oxide project at ~0.80 g/t Au → current drilling is testing higher grade areas to increase grade profile
- Globally, there are many oxide, heap-leach projects operating profitably at < 0.6 g/t Au
 - Bald Mountain (Kinross) in Nevada, which is a direct analogy geologically to Limo Butte, has operated profitably since the 1980’s at ~0.50 g/t Au
 - Marigold (SSR Mining) in Nevada consistently produces positive free cash flow at ~0.46 g/t Au



Source: S&P Capital IQ, SNL, and company disclosure as of January 25, 2022

Limousine Butte

Large Property Position in an Active District

Active District with Multiple Deposit Types

Limousine Butte – NevGold (drilling now)

- Carlin-type deposit
- Gold and silver
 - Base metals were never historically assayed → opportunity

Selena Project – Ridgeline Minerals (drilling in ~April-2022)

- Distal Disseminated
- Carbonate Replacement Deposit (CRD)
- Silver, gold, lead, zinc

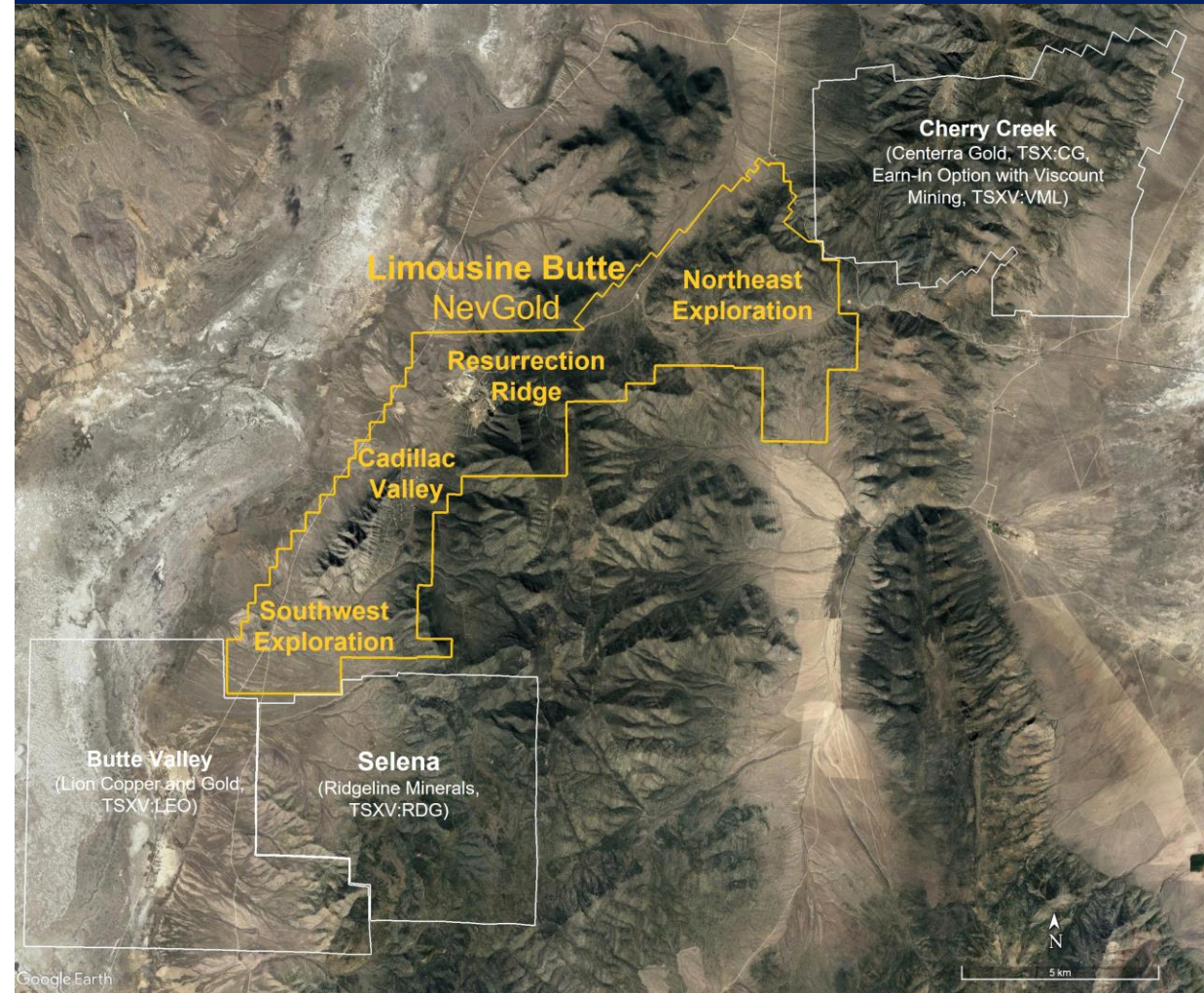
Cherry Creek Project – Centerra Gold/Viscount Mining (drilling in 2022)

- Centerra Gold has option to earn-in to Cherry Creek
 - Samples of 8710 g/t Ag and 61.4 g/t Au (*News Release, November 30, 2021*)
 - Rock sample of 2,860 g/t Ag (*News Release, January 20, 2022*)
- High-grade veins
- Silver, gold, base metals, tungsten

Butte Valley Project – Lion Copper and Gold (drilling now)

- Copper-gold porphyry

Active District Projects

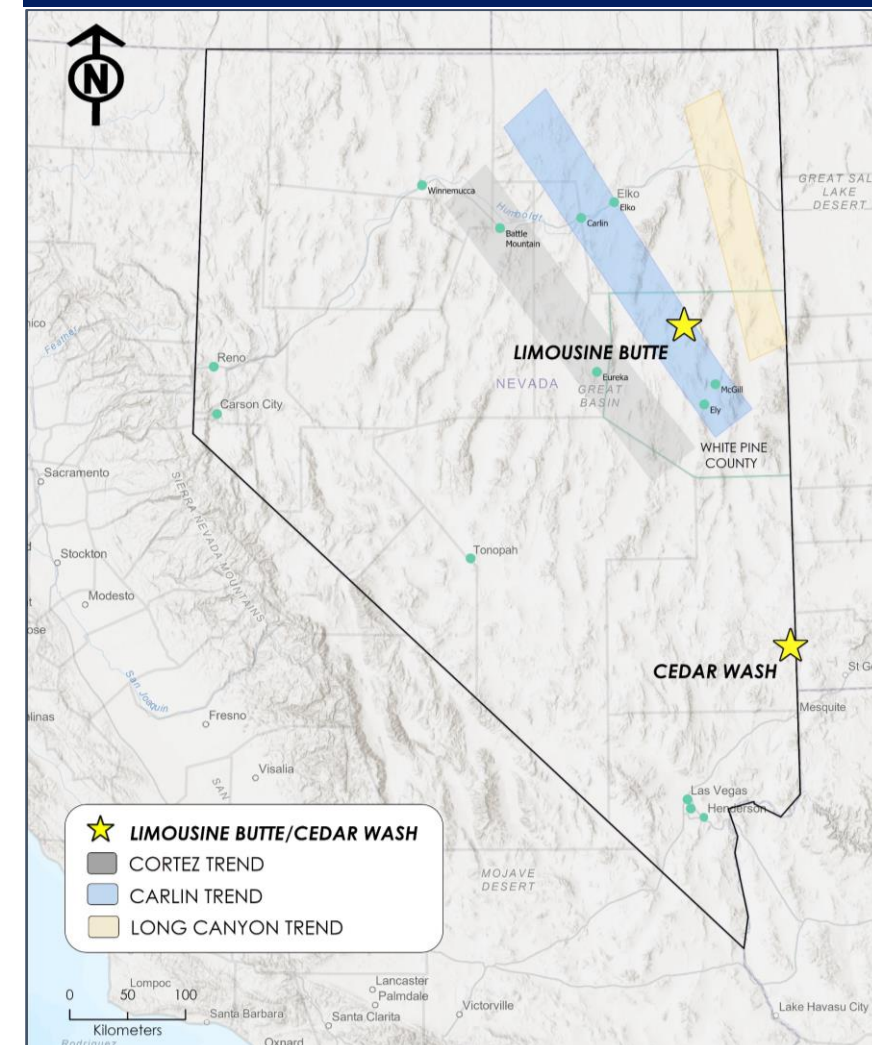


Cedar Wash

Asset Summary

Project Summary (100%-owned)	
History	<ul style="list-style-type: none">Grassroots gold discovery by McEwen Mining in 2015-2016~US\$3M to replicate historical work on exploration and drilling
Size/Location	<ul style="list-style-type: none">484 unpatented claims on BLM ground covering ~39 km² located in Lincoln County, Nevada<ul style="list-style-type: none">~20 km west of Liberty Gold's Goldstrike Project in Utah (~1.2M oz Au at 0.49 g/t Au)
Access	<ul style="list-style-type: none">Road accessible 48 km SE of Caliente, Nevada<ul style="list-style-type: none">Bunker Pass county road runs adjacent to project
Exploration Highlights	<ul style="list-style-type: none">Initial shallow exploration drill results, at or near surface, include:<ul style="list-style-type: none">10.7 m @ 2.0 g/t Au16.0 m @ 1.36 g/t Au16.7 m @ 1.03 g/t AuExtensive gold soil anomaly trending over 2 km
Royalty	<ul style="list-style-type: none">2.5% McEwen with buydown options:<ul style="list-style-type: none">0.5% for US\$500,000Additional 0.5% for US\$500,000Additional 0.5% for US\$750,000

Property Map



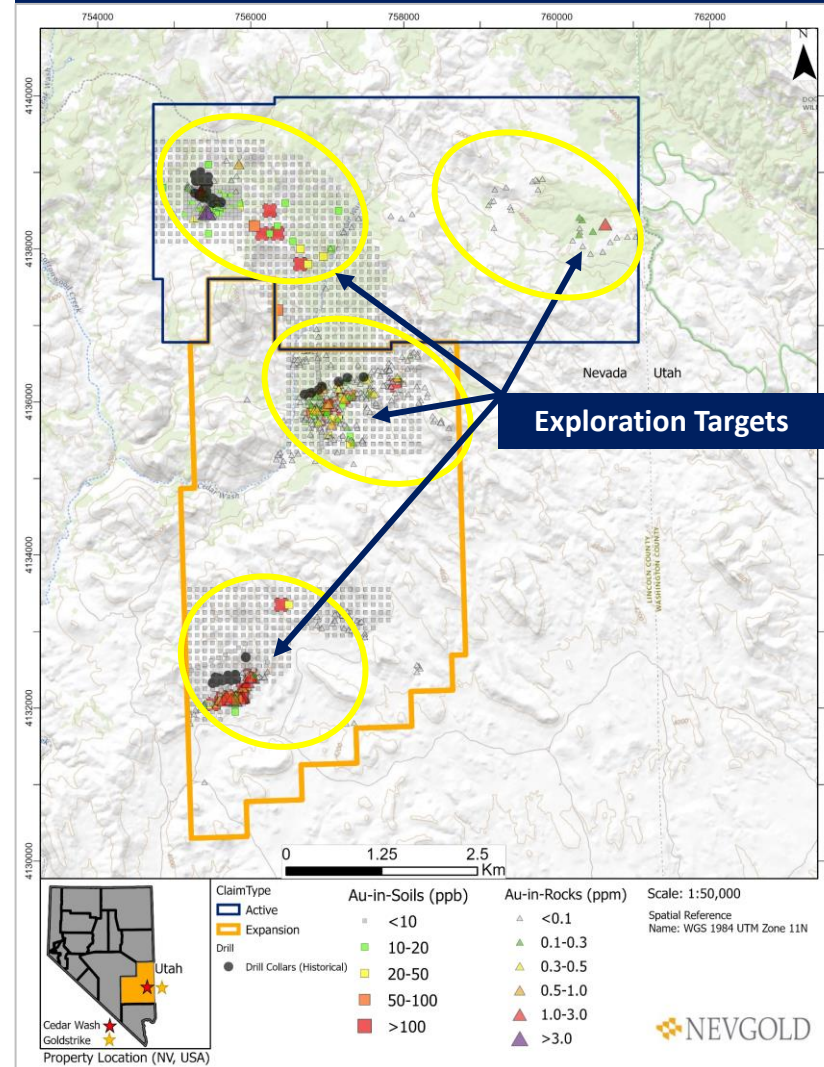
Cedar Wash

Exploration Upside in an Underexplored Area of Nevada

Key Highlights

- Extensive gold soil trend >2 km
 - 7,000 m of shallow air-track and RC drilling completed in 2016-2017, with positive oxide results at or near-surface including:
 - 10.7 m @ 2.0 g/t Au
 - 16.0 m @ 1.36 g/t Au
 - 16.7 m @ 1.03 g/t Au
 - More than doubled land position to Southwest via organic claim staking
 - Added claims with surface samples up to 2.1 g/t Au, and drill assays over 1.0 g/t Au → **new additional targets**
 - Comparable geology to the nearby Goldstrike Project in Utah
- **2022 Focus: Surface Geology > Drilling > Follow-Up Drilling**
- **Soil sampling completed**
 - **Geophysics scheduled**

Exploration Targets & Expanded Claims

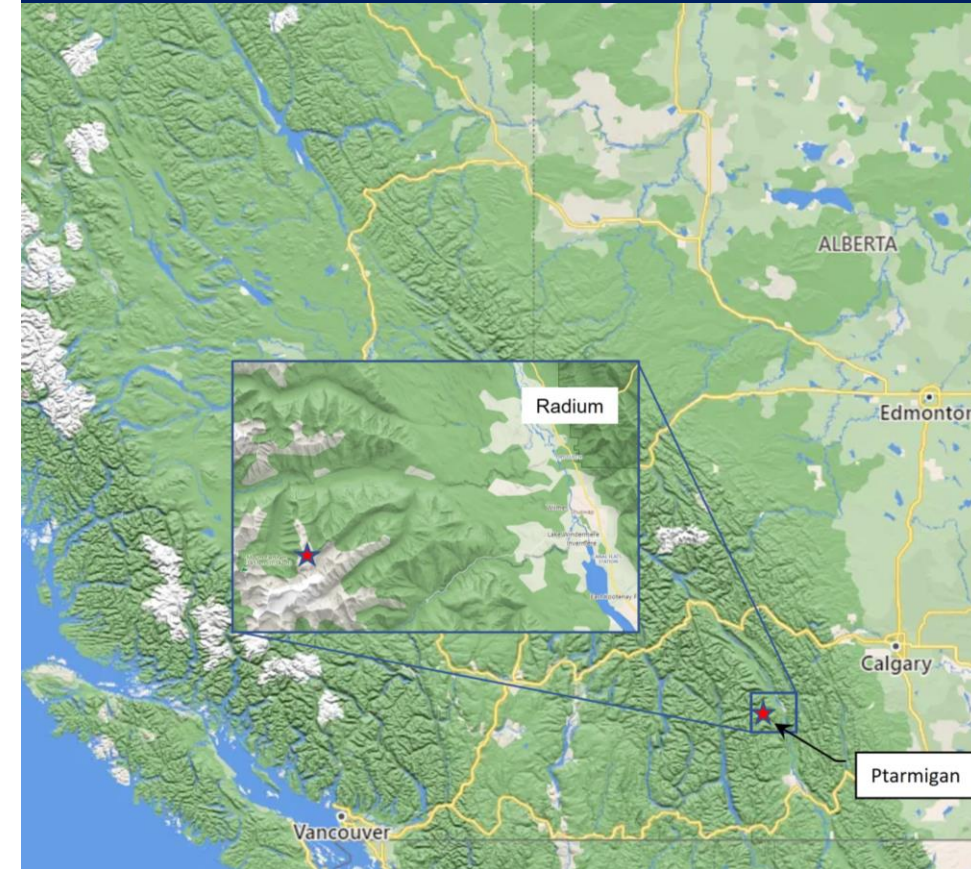


Ptarmigan

Asset Summary

Project Summary (100%-owned)	
History	<ul style="list-style-type: none">RTO vehicle (Silver Mountain Mines Inc., TSXV:SMM) flagship asset with active exploration until 2014
Size	<ul style="list-style-type: none">28 mineral tenures and 5 Crown Granted District Lots covering 93 km² (9,300 hectares)
Access	<ul style="list-style-type: none">30 km west of Radium, BCProject access via well maintained forestry and mining roads
Historic Production	<ul style="list-style-type: none">High-grade ore was reportedly produced from the Ptarmigan Mine, yielding ~89 koz Ag, with average grades of 4,215 g/t Ag, 5.4 g/t Au, 0.58% Cu, 0.54% Pb and 0.13% Zn<ul style="list-style-type: none">Interpreted to host silver and gold bearing, pyrite mineralized sulphide bodies
Exploration Highlights	<ul style="list-style-type: none">Historical bonanza grade intercepts include:<ul style="list-style-type: none">3.65 m of 2,455 g/t Ag, 1.00 g/t Au, 0.91% Cu1.16 m of 2,315 g/t Ag, 1.64 g/t Au, 1.10% Cu6.80 m of 452 g/t Ag, 0.52 g/t Au, 0.26% Cu6.41 m of 96 g/t Ag, 0.36 g/t Au, 0.20% Cu, 3.70% Pb
Royalty	<ul style="list-style-type: none">3% NSRBuydown option of 1% for C\$1M

Property Map



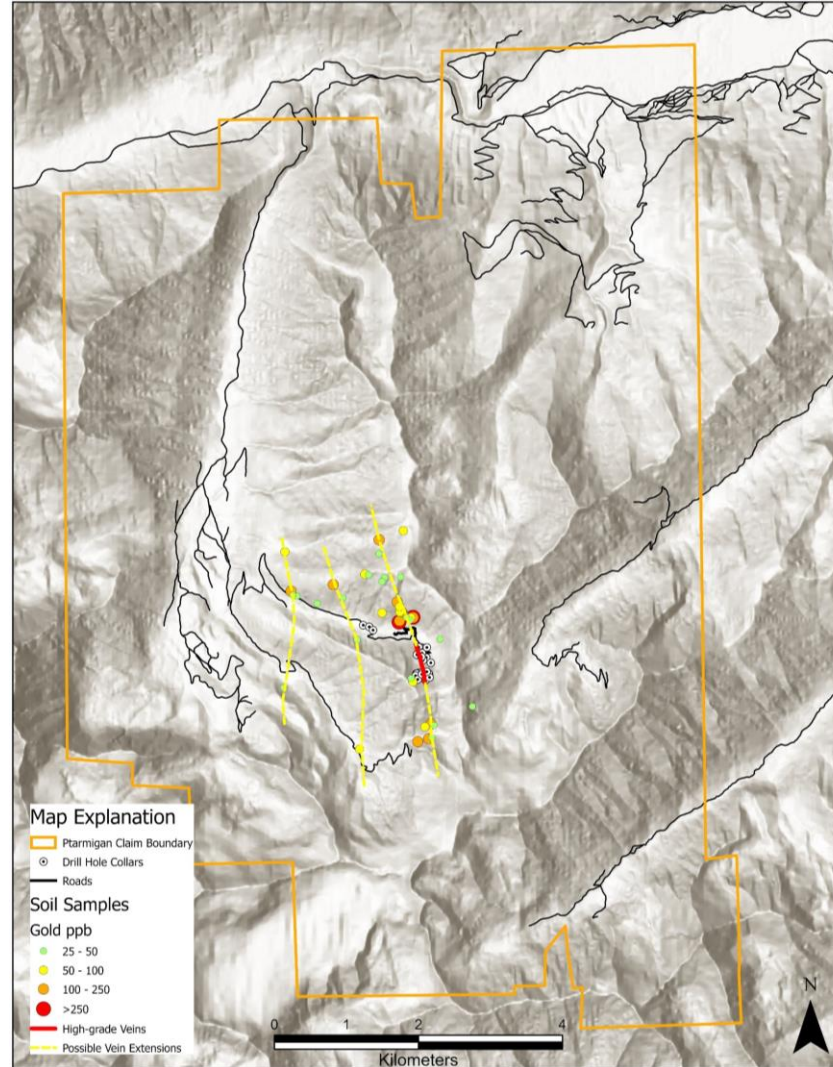
Ptarmigan

Untapped High-Grade Exploration Potential

Key Highlights

- 14,000 meters of historical diamond drilling, key bonanza-grade intercepts include:
 - 3.65 m of 2,455 g/t Ag, 1.00 g/t Au, 0.91% Cu
 - 1.16 m of 2,315 g/t Ag, 1.64 g/t Au, 1.10% Cu
 - 6.80 m of 452 g/t Ag, 0.52 g/t Au, 0.26% Cu
 - 3.69 m of 635 g/t Ag, 0.82 g/t Au, 0.33% Cu
 - 6.41 m of 96 g/t Ag, 0.36 g/t Au, 0.20% Cu, 3.70% Pb
- Historical drilling focused on a small area (< 1 km²) and epithermal veins
- Larger mineralized system was never tested (potential sulphide)
- Other historical work completed includes:
 - Underground development (540 m) and high-grade production
 - Mapping, Geophysics-ground & airborne, Geochemical analysis
 - Baseline environmental and water studies
 - Metallurgical testwork including flotation and bulk sample process analysis
 - Metal leaching and acid rock drainage assessment
- **NevGold is preparing a field program for ~May-September**

Exploration Targets



Chip sample taken on Level #3 south of the stope area had **4,024 g/t Ag, 2.9 g/t Au, and 1.9% Cu.**



Sample from 2010 shows high grade mineralization: **2,210 g/t Ag, 1.8 g/t Au and 1.4% Cu**

2022 Proposed Work Program

NevGold has significant news flow and milestones over 2022 driving a valuation re-rate

Limousine Butte

*10,000 m drill program
Interim resource update*



Cedar Wash

*Surface geology
Drilling
Follow-up drilling*



Ptarmigan

*Historical data compilation
Drill targeting
Drilling*

2022				
	Q1	Q2	Q3	Q4
Limo Butte – ~10,000 meters (DD/RC)			Phase II Program	
Limo Butte – Interim Resource Update			★	
Cedar Wash – Surface Geology				
Cedar Wash – ~2,500 meters RC Drilling			Phase I Program	Phase II Program
Ptarmigan – Drill Targeting / Program Setup				
Ptarmigan – Sampling / Drilling			Phase I Program	
2022 Budget Forecast (excludes Phase II at Limo Butte/Cedar Wash)			\$2.5M	

Executive Team & Board of Directors

Experienced team and board with a proven track record of success and relevant project development experience in the Americas

Executive Team

Brandon Bonifacio <i>President, CEO & Director</i>	<ul style="list-style-type: none"> Mining executive with experience in M&A, project development, and project evaluations with 10 years of relevant experience Former Finance Director of the Norte Abierto Joint Venture (Cerro Casale/Caspiche) working for Goldcorp. (now Newmont, NYSE: NEM) Prior roles include senior member of Goldcorp's Corporate Development Group that oversaw the origination, negotiation, and execution of numerous transactions MASc-Mining Engineering and MBA from University of Nevada, Reno and BComm from University of British Columbia
Bob McKnight <i>EVP, CFO, Corporate Development</i>	<ul style="list-style-type: none"> P.Eng., B.A.Sc., and MBA with over 40 years of experience in the mining industry Directly involved in over \$1.5 billion in debt, equity, stream, and M&A transactions Previously Executive VP and CFO of Nevada Copper Corp., where he assisted in arranging over \$500M in financings for the Pumpkin Hollow Project Previous senior roles with Getty Resources Ltd., Endeavour Financial, Yukon Zinc Corp., and Selwyn Resources Ltd. Non-independent Qualified Person
Derick Unger <i>Chief Geologist</i>	<ul style="list-style-type: none"> CPG with 15 years of experience focused in the Southwest USA Most recently worked at Mine Development Associates as Resource Geologist Prior roles include Chief Geologist at NuLegacy Gold Corporation where he led the exploration team at the Red Hill project in Nevada, and progressively senior roles at Nyrstar, Newmont, and Victoria Gold
Eugene Toffolo <i>Capital Markets</i>	<ul style="list-style-type: none"> Over 35 years of experience in the investment sector with an in-depth understanding of public companies and raising capital in the resource industry Key liaison with investment advisors, institutional and retail investors Previously VP-Investor Relations of Nevada Copper
Catherine Cox <i>Corporate Secretary</i>	<ul style="list-style-type: none"> Over 20 years of experience working as Corporate Secretary to a variety of public and private companies in the resource sector Former VP Corporate Secretary for Nevada Copper Corp. Securities and Corporate Paralegal background working for both Canadian and US law firms

Board of Directors

Giulio Bonifacio <i>Non Executive Chairman</i>	<ul style="list-style-type: none"> CPA with over 35 years of experience including company formation, project development, and financing Over \$700M raised through equity and project debt financings Former Founder, Director, President, and CEO of Nevada Copper Corp. since inception in 2005 until his retirement in 2018
Brandon Bonifacio <i>President, CEO & Director</i>	<ul style="list-style-type: none"> See "Executive Team" bio
Victor Bradley <i>Independent Director</i>	<ul style="list-style-type: none"> CPA with more than 50 years of experience in the mining industry Founded, financed, and operated several companies including the original Yamana Gold Inc., Aura Minerals Inc., and Nevoro Inc. (sold to Starfield Resources) Chairman of Osisko Mining Corp. until its \$4.1 billion sale to Agnico Eagle and Yamana (2006-2014), Director of Osisko Gold Royalties (2014-2018), and Chairman of Nevada Copper Corp. (2012-2017)
Greg French <i>Independent Director</i>	<ul style="list-style-type: none"> Professional Geologist with over 35 years of exploration experience in Western USA and Canada Currently VP-Exploration of Nevada Copper Corp. where he has been responsible for the resource delineation and project development of the Pumpkin Hollow Project since 2006
Tim Dyhr <i>Independent Director</i>	<ul style="list-style-type: none"> 35 years of experience in environmental and permitting in the US, specifically Nevada and Arizona Currently VP-External and Government Relations at Nevada Copper Corp. where he has directed the successful permitting of Pumpkin Hollow since 2009 Chairman of Nevada Mining Association from 2017-2018
Morgan Hay <i>Independent Director</i>	<ul style="list-style-type: none"> Partner at Maxis Law Corporation where he has been advising natural resources issuers on corporate finance, M&A, and corporate governance since 2007

Capital Structure

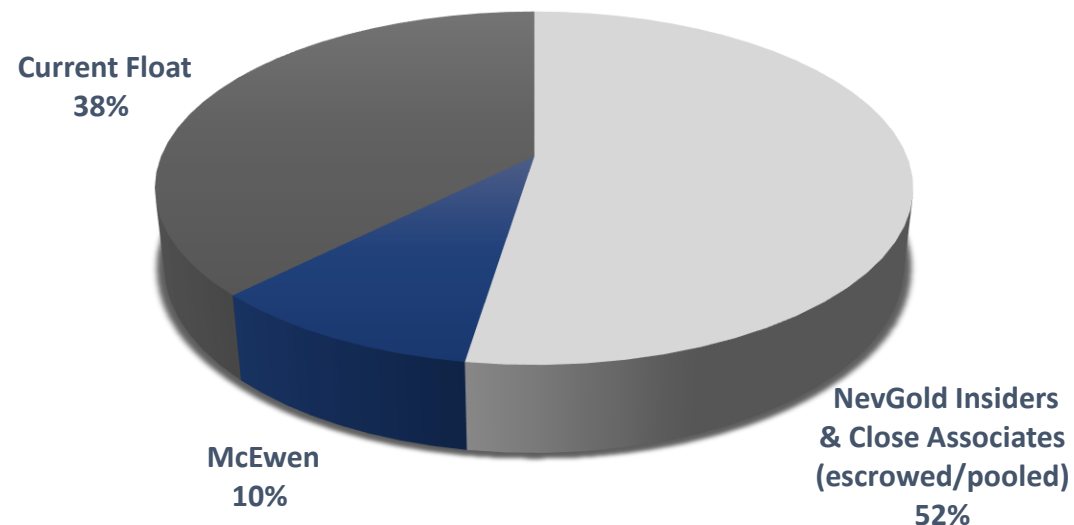
Pro Forma Capital Structure & Share Ownership

Total Issued and Outstanding	49,634,552
Options ¹	4,960,000
Warrants – SMM (C\$0.35, 12/31/2023)	792,000
Warrants – Financing & McEwen @ C\$0.60 (24 months)	10,312,894
Broker Warrants – @ C\$0.40 (24 months)	549,969
Total Fully Diluted (post RTO)	66,249,415
Post-Money Market Capitalization (Basic)²	C\$29.8M
Pro Forma Cash Balance (as at 12/31/2021)	C\$3.5M
Pro Forma Enterprise Value	C\$26.3M

1. Options priced at \$0.40, with 2 and 5 year terms.

2. Based on C\$0.60 share price.

Shareholder Registry



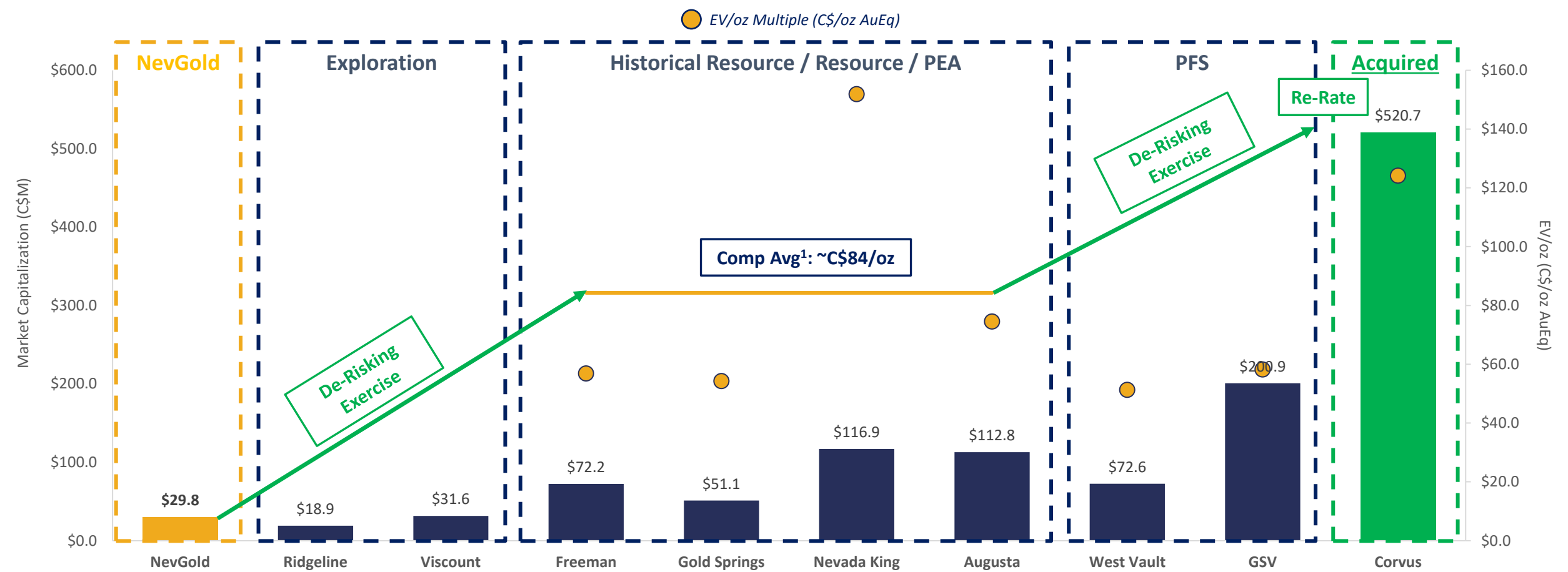
✓ *Tight capital structure with strong ownership by Insiders & Associates*

✓ *Fully funded for 2022 Drilling (Limo Butte, Cedar Wash, Ptarmigan) & Resource Update (Limo Butte)*

Market Valuation Comparables

NevGold has valuation re-rate potential as the assets are advanced and largely de-risked

- Market comparable group at Historical Resource/Resource/PEA Stage currently trades at average EV/Resource multiple of ~C\$84/oz AuEq¹

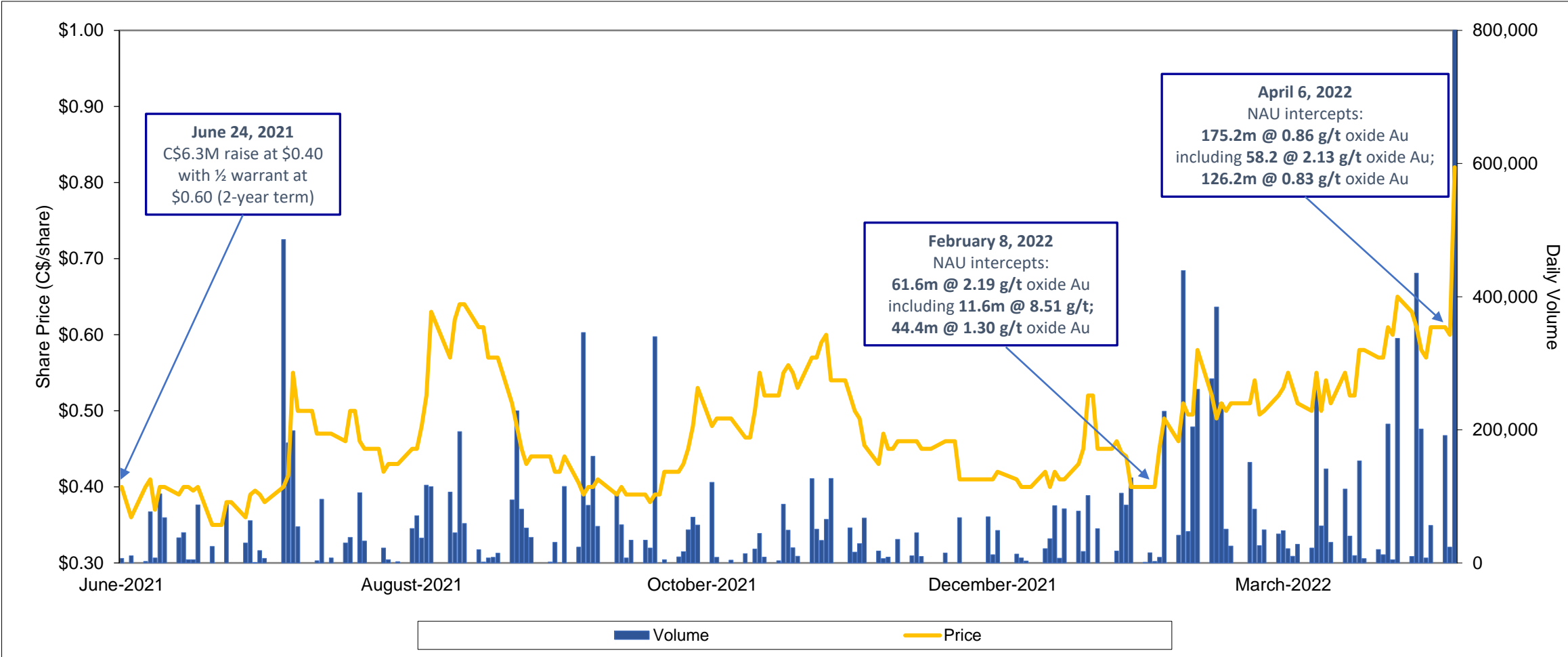


Source: S&P Capital IQ, SNL, and company disclosure as of April 6, 2022
1. Market Comparable Group (Historical Resource/Resource/PEA Stage): Freeman Gold, Gold Springs Resource, Nevada King Gold, and Augusta Gold

Appendix

Stock Chart – Historical Performance

NevGold has performed positively relative to industry peers since listing in June-2021



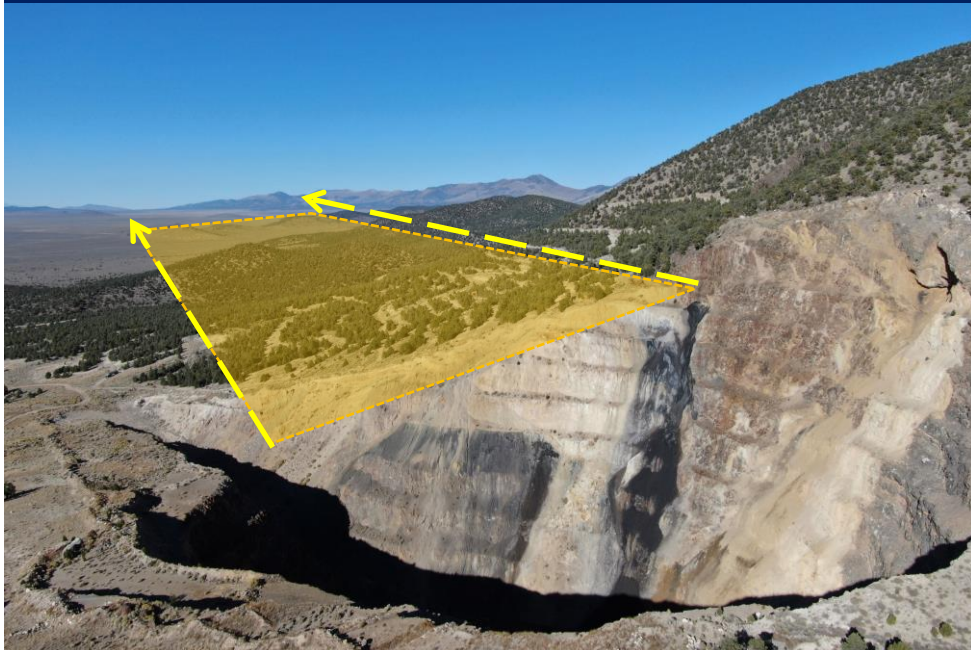
Limousine Butte

Drill Hole Location: News Release February 8, 2022

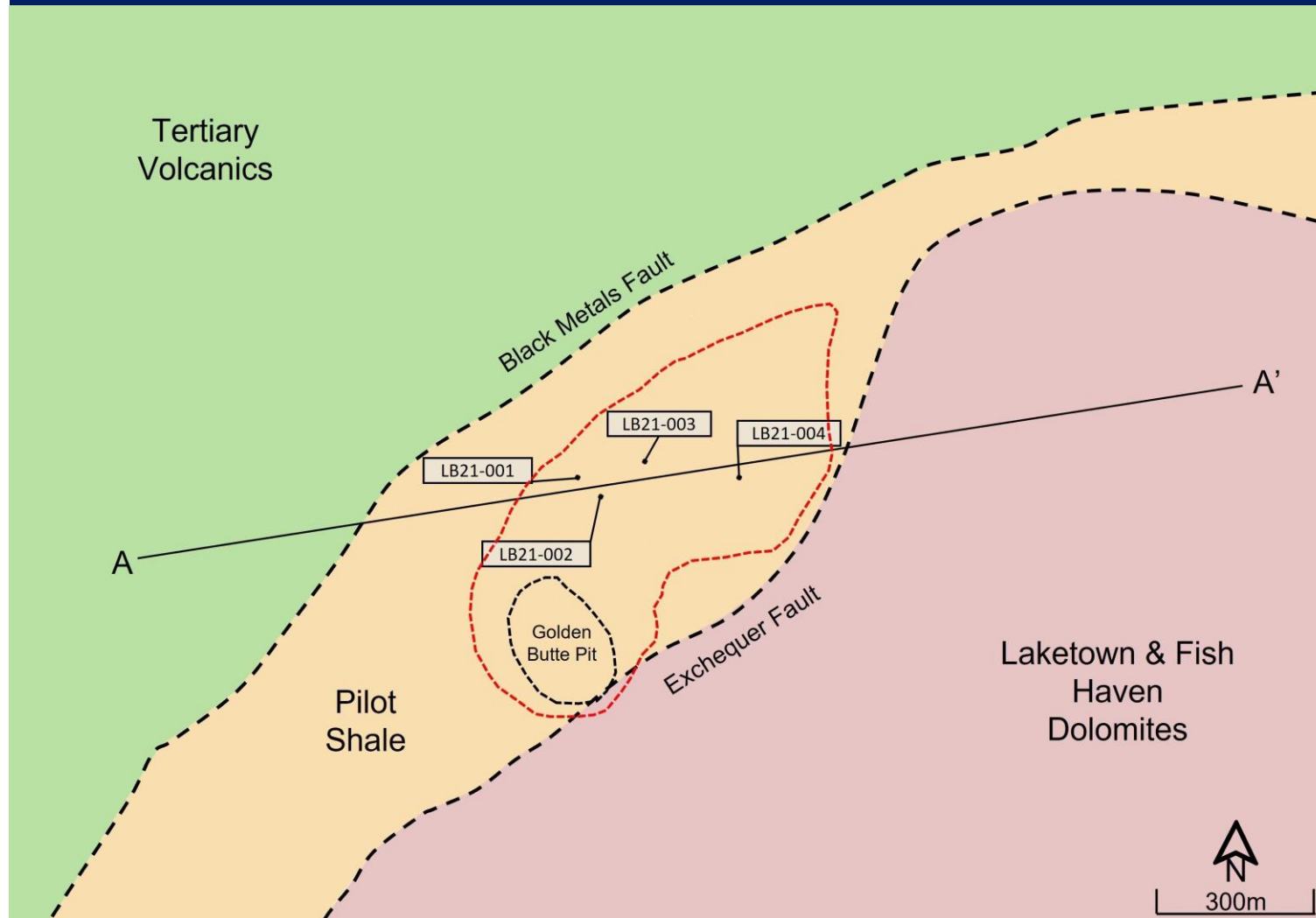
Key Highlights

- Initial drill holes focused on resource delineation at Resurrection Ridge along strike from historically mined pit (Produced ~91,000 oz Au by Alta Gold Corp. from 1989-1990)
- Current and future drilling will test the extents of the mineralization in all directions

Mineralization Trend – Looking Northeast



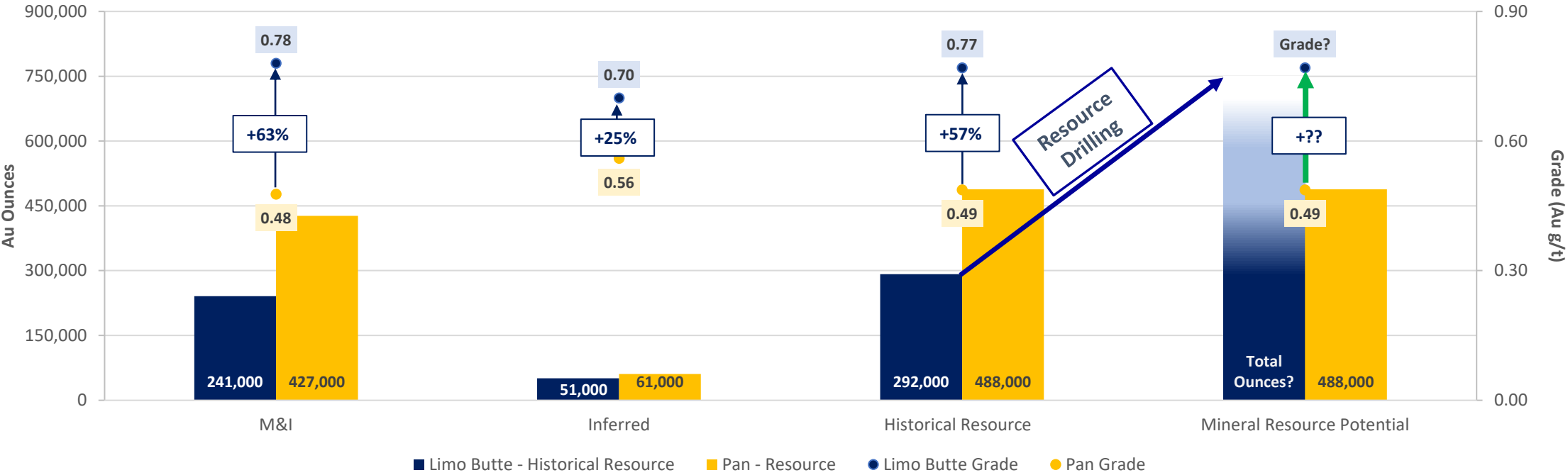
Drill Location



Asset Comparison: Limo Butte vs. Pan (Calibre Mining)

Historical resource at Limo Butte is higher grade than Pan with significant resource expansion potential

- Calibre Mining recently completed the acquisition of Fiore Gold for ~C\$180M
- Historical Resource at Limo Butte is +57% Au grade compared to Pan
- Resource expansion within large consolidated ~67 km² land package is key focus in 2021/2022 drill program (~10,000 meters)



1. Limousine Butte historical resource estimate information is from a report titled "NI 43-101 Technical Report for the Limousine Butte Project, White Pine County, Nevada" with an effective date of July 1, 2009.
2. Pan information from Fiore Gold public company disclosure as of May 14, 2021

Acquisition Terms – McEwen

Acquisition Terms		
Upfront Cash	<ul style="list-style-type: none"> C\$600,000 on closing 	✓ <i>Completed June 23, 2021</i>
Equity	<ul style="list-style-type: none"> 10% of Resulting Issuer on post-financing basis ½ warrant at 50% premium to financing price with 24 month term (warrants are priced at \$0.60 based on financing price of \$0.40) 	✓ <i>Completed June 23, 2021</i>
Royalty	<ul style="list-style-type: none"> 0.5% NSR on Limo Butte 2.5% NSR on Cedar Wash with buydown options: <ul style="list-style-type: none"> – 0.5% for US\$500,000 – Additional 0.5% for US\$500,000 – Additional 0.5% for US\$750,000 	✓ <i>Completed June 23, 2021</i>
Future Cash	<ul style="list-style-type: none"> C\$50,000 on 1st anniversary of closing C\$50,000 on 2nd anniversary of closing 	<ul style="list-style-type: none"> Outstanding

✓ *NevGold now owns 100% of Limousine Butte and Cedar Wash with remaining obligations of only C\$100,000*

✓ *Acquired Limousine Butte for less than US\$7/oz of historical resources*